



## **FONDO DE TITULIZACIÓN HIPOTECARIA UCI 5**

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FONDO DE TITULIZACIÓN HIPOTECARIA

UCI 5

DATA OF THE FUND

|                          |                                 |                    |                 |         |
|--------------------------|---------------------------------|--------------------|-----------------|---------|
| Constitution Date        | June 3th, 1999                  | Paying Agent       | Banco Santander |         |
| Disbursement Date        | June 8th, 1999                  | Negociation Market | AIAF            |         |
| Final Date of Redemption | February 15th, 2029             | Rating Agency      | Moody's         |         |
| Gestora                  | Santander de Titulización       | Clasificación      | Initial         | Current |
| Seller MP's              | UNION DE CREDITOS INMOBILIARIOS | Class A            | Aaa             | Aaa     |
|                          |                                 | Class B            | A2              | A2      |

SECURITIES ISSUED CHARGED TO THE FUND: SECURITISATION BONDS

| CLASS PRIORITY                 | NUM BONDS | W.A.L | NOMINAL          |                |               |         |
|--------------------------------|-----------|-------|------------------|----------------|---------------|---------|
| ISIN CODE                      |           |       |                  | INITIAL        | CURRENT       | %Act/In |
| Class A<br>(ISIN=ES0338557004) | 2.530     | 1,80  | Nominal per Bond | 100.000,00     | 14.990,53     |         |
|                                |           |       | Total Nominal    | 253.000.000,00 | 37.926.040,90 | 14,99%  |
| Class B<br>(ISIN=ES0338557012) | 120       | 2,02  | Nominal per Bond | 100.000,00     | 25.284,03     |         |
|                                |           |       | Total Nominal    | 12.000.000,00  | 3.034.083,60  | 25,28%  |

| REDEMPTION AND INTEREST OF THE BONDS                    |                         |                |                                          |                            |                          |
|---------------------------------------------------------|-------------------------|----------------|------------------------------------------|----------------------------|--------------------------|
| Current                                                 |                         |                | Next                                     |                            |                          |
| Payment Date of the Current Period<br>August 18th, 2008 |                         |                | Next Payment Date<br>November 17th, 2008 |                            |                          |
|                                                         | Redemption of the Bonds | Gross Interest | Interest Rate                            | Gross Interest Next Coupon | Net Interest Next Coupon |
| Class A                                                 | 709,12 €                | 208,62 €       | 5,2661%                                  | 196,81 €                   | 161,39 €                 |
| Class B                                                 | 1.196,04 €              | 379,18 €       | 5,6666%                                  | 357,20 €                   | 292,91 €                 |
| Bullet                                                  | 0                       |                |                                          |                            |                          |

**ASSET PURCHASED BY THE FUND: MORTGAGE PARTICIPATIONS**

| MORTGAGE PARTICIPACIONS                   | ISSUE DATE       | CURRENT DATE    |
|-------------------------------------------|------------------|-----------------|
| Number of MP's                            | 5.502            | 1.468           |
| MP's Outstanding to be amortised          | 265.000.190,10 € | 40.960.135,82 € |
| MP's Outstanding per Loan to be amortised | 48.164,34 €      | 27.902,00 €     |
| Interest Rate                             | 5,10%            | 6,02%           |

| PREPAYMENT RATE                            | CURRENT SITUATION |
|--------------------------------------------|-------------------|
| Monthly Single Rate                        | 11,54%            |
| Average Monthly Single Rate                | 10,47%            |
| Constant Prepayment Rate from Constitution | 14,73%            |



**FONDO DE TITULIZACIÓN HIPOTECARIA  
UCI 5**

**QUARTERLY BONDS PAYOUT REPORT  
AUGUST 18TH, 2008**

| <b>BONDS. PRINCIPAL</b>    |                 |
|----------------------------|-----------------|
| Previous Balance           | 42.897.722,90 € |
| Principal Amortised        | 1.937.598,40 €  |
| Outstanding Balance        | 40.960.124,50 € |
| % of Initial Balance       | 15,46%          |
| Principal Accrued not paid | - €             |

| <b>CUMULATIVE INTEREST PAID</b>                             |                 |
|-------------------------------------------------------------|-----------------|
| Bond Holders as of Previous Payment Date                    | 43.503.634,28 € |
| Interest paid on August 18th,2008                           | 573.310,20 €    |
| Cumulative interest paid to Bond to Bond Holders up to Date | 44.076.944,48 € |

| <b>DATA</b>         |            |
|---------------------|------------|
| Determination Date  | 08-08-2008 |
| Payment Date        | 08-18-2008 |
| Last Payment Date   | 05-16-2008 |
| Number of Days      | 94         |
| 3 Months Euribor(%) | 4,964%     |
| Next Payment Date   | 11-15-2008 |

| <b>RESIDUAL LIFE (YEARS)</b> |                |                   |
|------------------------------|----------------|-------------------|
|                              | <b>Initial</b> | <b>08-18-2008</b> |
| Serie A                      | 7,5            | 1,80              |
| Serie B                      | 10,4           | 2,02              |



**FONDO DE TITULIZACIÓN HIPOTECARIA  
UCI 5**

**QUATERLY COLLATERAL REPORT  
AUGUST 18TH, 2008**

| <b>PRINCIPAL</b>    |                 |
|---------------------|-----------------|
| Previous Balance    | 42.897.712,52 € |
| Principal Amortised | 1.937.576,70 €  |
| Outstanding Balance | 40.960.135,82 € |
| Number of MP's      | 1.468           |
| LTV                 | 43,98%          |

| <b>INTEREST</b>                          |              |
|------------------------------------------|--------------|
| Interest received during relevant period | 621.830,30 € |
| Interest accrued during relevant period  | 630.556,01 € |

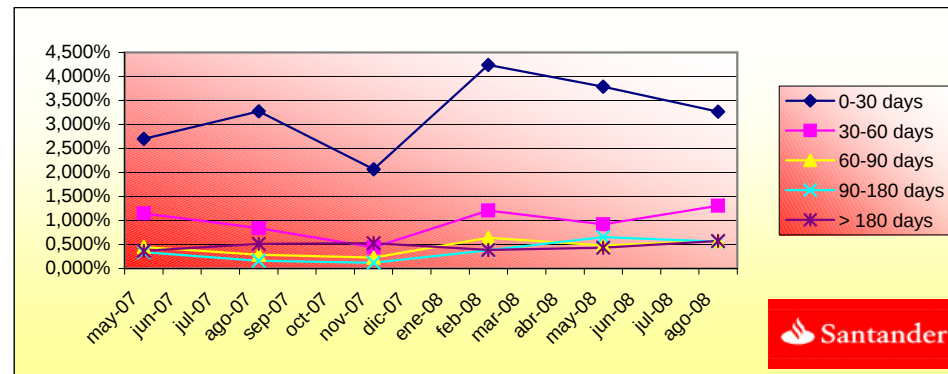
| <b>PRINCIPAL BALANCE IN ARREARS</b> |                      |                      |                      |                       |                      |
|-------------------------------------|----------------------|----------------------|----------------------|-----------------------|----------------------|
| <b>PRINCIPAL BALANCE IN ARREARS</b> | <b>UP TO 30 DAYS</b> | <b>30 TO 60 DAYS</b> | <b>60 TO 90 DAYS</b> | <b>90 TO 180 DAYS</b> | <b>&gt; 180 DAYS</b> |
| Principal Balance in Arrears        | 11.904,25 €          | 5.867,81 €           | 2.957,42 €           | 1.478,89 €            | 4.769,31 €           |
| Interest accrued on MP's in Arrears | 11.794,56 €          | 4.828,09 €           | 2.264,71 €           | 2.337,19 €            | 6.135,05 €           |
| Outstanding Balance                 | 1.338.009,29 €       | 536.208,53 €         | 235.042,56 €         | 229.561,60 €          | 235.997,39 €         |
| Number of MP's                      | 45                   | 20                   | 7                    | 10                    | 8                    |
| % of Outstanding Balance            | 3,27%                | 1,31%                | 0,57%                | 0,56%                 | 0,58%                |

**FONDO DE TITULIZACIÓN HIPOTECARIA  
UCI 5**



**HISTORICAL ARREARS REPORT  
AUGUST 18TH, 2008**

| Data        | 05-07  | 08-07  | 11-07  | 02-08  | 05-08  | 08-08  |
|-------------|--------|--------|--------|--------|--------|--------|
| 0-30 days   | 2,701% | 3,271% | 2,070% | 4,240% | 3,788% | 3,267% |
| 30-60 days  | 1,147% | 0,841% | 0,440% | 1,210% | 0,921% | 1,309% |
| 60-90 days  | 0,445% | 0,288% | 0,230% | 0,640% | 0,480% | 0,574% |
| 90-180 days | 0,341% | 0,157% | 0,120% | 0,380% | 0,654% | 0,560% |
| > 180 days  | 0,365% | 0,516% | 0,530% | 0,390% | 0,437% | 0,576% |





**FONDO DE TITULIZACIÓN HIPOTECARIA  
UCI 5**

**QUATERLY REPORT - ALLOCATION OF CASH  
AUGUST 18TH, 2008**

| <b>TOTAL CASH RECEIVED END OF PERIOD</b> | <b>2.608.811,15 €</b> |
|------------------------------------------|-----------------------|
| <b>a) CASH RECEIVED - PRINCIPAL</b>      |                       |
| Amortization of MP's                     | 1.937.576,70 €        |
| <b>b) CASH RECEIVED - INTEREST</b>       |                       |
| Interest received from MP's              | 621.830,30 €          |
| Interest received under GIC              | 49.404,15 €           |
| Extraordinary incomes                    | - €                   |

| <b>TOTAL CASH PAID END OF PERIOD</b>   | <b>2.608.811,15 €</b> |
|----------------------------------------|-----------------------|
| 1. Current Expenses                    | 11.885,10 €           |
| 2. Interest paid to BTH's Class A      | 527.808,60 €          |
| 3. Interest paid to BTH's Class B      | 45.501,60 €           |
| 4. Redemption paid to BTH's Class A    | 1.794.073,60 €        |
| 4.1 Redemption paid to BTH's Class B   | 143.524,80 €          |
| 5. Interest paid on Subordinated Loan  | 33.056,82 €           |
| 6. Repayment paid on Subordinated Loan | - €                   |
| 7. Fixed Fee in favour UCI             | 6.000,00 €            |
| 8. Variable Fee in favour UCI          | 46.960,63 €           |
| 9. Utilization of Reserve Fund         | - €                   |

| <b>TREASURY ACCOUNT STATEMENT</b>     | <b>2.650.000,00 €</b> |
|---------------------------------------|-----------------------|
| <b>a) RELATED TO THE RESERVE FUND</b> |                       |
| 1. Previous Balance                   | 2.650.000,00 €        |
| 2. Period utilization                 | - €                   |
| 3. Outstanding Balance                | 2.650.000,00 €        |



**FONDO DE TITULIZACIÓN HIPOTECARIA  
UCI 5**

**CREDIT ENHACEMENT AND SUBORDINATED LOAN  
AUGUST 18TH, 2008**

| <b>CREDIT ENHANCEMENT</b> |                        |                        |
|---------------------------|------------------------|------------------------|
| <b>CONCEPTS</b>           | <b>Initial</b>         | <b>08-18-2008</b>      |
| Subordinated Issue        | 4,53%                  | 7,41%                  |
| Reserve Fund              | 5.565.000,00 € (2,10%) | 2.650.000,00 € (6,47%) |

| <b>SUBORDINATED LOANS</b>             |                |                   |
|---------------------------------------|----------------|-------------------|
| <b>CONCEPTS</b>                       | <b>Initial</b> | <b>08-18-2008</b> |
| Total Outstanding Subordinated Loan A | 6.441.046,72 € | 2.652.043,45 €    |
| Interest Rate                         | 4,00%          | 4,92%             |
| Total Outstanding Subordinated Loan B | 300.000,00 €   | - €               |
| Interest Rate                         | 2,63%          | 0,00%             |



**FONDO DE TITULIZACIÓN DE ACTIVOS**  
**UCI 5**  
**TRIGGERS**  
**AUGUST 18TH, 2008**

| TRIGGERS BONDS                                                    |                |
|-------------------------------------------------------------------|----------------|
| 1. IF 1.a) IS HIGHER THAN 1.b) THERE IS NO REDEMPTION OF CLASS B: |                |
| 1.a)MP's IN ARREARS OVER 90 DAYS                                  | 465.558,99 €   |
| 1.b) 7% MP's OUTSTANDING BALANCE                                  | 2.867.209,51 € |

**THIS LEVEL HAS NOT BEEN REACHED, SO THE REDEMPTION OF CLASS B HAS TAKEN PLACE**

| TRIGGERS                                                               |                |
|------------------------------------------------------------------------|----------------|
| 1. IF 1.a) IS HIGHER THAN 1.b) THERE IS NO REDEMPTION OF RESERVE FUND: |                |
| 1.a) MP'S IN ARREARS OVER 90 DAYS                                      | 465.558,99 €   |
| 1.b) 3% MP'S OUTSTANDING BALANCE                                       | 1.228.804,07 € |
| 2. IF 2.a) IS LOWER THAN 2.b) THERE IS NO REDEMPTION OF RESERVE FUND:  |                |
| 2.a) WEIGHTED AVERAGE RATE MP's                                        | 5,84%          |
| 2.b) WEIGHTED AVERAGE RATE BONDS A AND B + 0,25%                       | 5,4425%        |
| 3. IF 3.a) IS HIGHER THAN 3.b) THERE IS NO REDEMPTION OF RESERVE FUND: |                |
| 3.a) WRITTE OFF                                                        | - €            |
| 3.b) 0,025% INITIAL OUTSTANDING BALANCE MP'S *36 PAYMENT DATES         | 2.385.001,71 € |

**THE RESERVE FUND COULD KEEP DECREASING BUT IT ALREADY HAS REACHED THE MINIMUN LEVEL REQUIERED EQUIVALENT TO 1% OF THE INITIAL MP'S OUTSTANDING BALANCE**



**FONDO DE TITULIZACIÓN HIPOTECARIA**  
**UCI 5**  
**16 DE MAYO DE 2008**  
**L.T.V.**

| <b>LTV (%)</b>       | <b>OUTS. BALANC</b> | <b>% OUTSTANDING</b> | <b>LOANS</b> | <b>% LOANS</b> |
|----------------------|---------------------|----------------------|--------------|----------------|
| <b>0,25-9,99</b>     | 642,80              | 1,57%                | 107          | 7,29%          |
| <b>10,00 - 19,99</b> | 2.588,54            | 6,32%                | 181          | 12,33%         |
| <b>20,00 - 29,99</b> | 4.929,19            | 12,03%               | 228          | 15,53%         |
| <b>30,00 - 39,99</b> | 6.198,98            | 15,13%               | 203          | 13,83%         |
| <b>40,00 - 49,99</b> | 10.881,74           | 26,57%               | 336          | 22,89%         |
| <b>50,00 - 59,99</b> | 8.725,18            | 21,30%               | 237          | 16,14%         |
| <b>60,00 - 66,04</b> | 6.993,67            | 17,07%               | 176          | 11,99%         |
| <b>TOTAL</b>         | <b>40.960,13</b>    | <b>100,00%</b>       | <b>1.468</b> | <b>100,00%</b> |

UCI 5

|    | Fecha    | Balance<br>antes de<br>prepago | Balance<br>Real | 1,32%<br>Vector de<br>Prepago | Permanencia<br>a final de<br>mes | Mortalidad<br>mensual<br>media | Tasa Cte.<br>Prepago | Mortalidad<br>mensual | Tasa Cte.<br>Prepago | Balance<br>después de<br>prepago | Principal<br>Disponible |
|----|----------|--------------------------------|-----------------|-------------------------------|----------------------------------|--------------------------------|----------------------|-----------------------|----------------------|----------------------------------|-------------------------|
|    |          |                                |                 |                               |                                  |                                |                      |                       | 10,47%               |                                  | 265.000.000,00          |
| 1  |          | 265.000.190,1                  |                 | 100,00%                       | 100,00%                          |                                |                      |                       |                      | 265.000.190,10                   |                         |
| 2  | 1-jul-aa | 264.353.986,2                  | 261.013.400,2   | 98,68%                        | 98,74%                           | 1,26%                          | 14,15%               | 1,26%                 | 14,15%               | 260.865.773,98                   |                         |
| 3  | 1-ago-aa | 263.705.035,9                  | 257.903.244,9   | 97,38%                        | 97,80%                           | 1,11%                          | 12,50%               | 0,95%                 | 10,81%               | 256.791.652,37                   |                         |
| 4  | 1-sep-aa | 263.053.327,6                  | 256.480.934,6   | 96,09%                        | 97,50%                           | 0,84%                          | 9,63%                | 0,31%                 | 3,60%                | 252.776.978,00                   |                         |
| 5  | 1-oct-aa | 262.398.849,6                  | 254.314.688,6   | 94,83%                        | 96,92%                           | 0,78%                          | 8,96%                | 0,60%                 | 6,94%                | 248.820.915,25                   |                         |
| 6  | 1-nov-aa | 261.741.590,0                  | 252.653.080,9   | 93,57%                        | 96,53%                           | 0,70%                          | 8,13%                | 0,40%                 | 4,74%                | 244.922.639,99                   | 20.077.360              |
| 7  | 1-dic-aa | 261.081.537,0                  | 249.659.606,1   | 92,34%                        | 95,63%                           | 0,74%                          | 8,56%                | 0,93%                 | 10,66%               | 241.081.339,42                   |                         |
| 8  | 1-ene-aa | 260.419.897,8                  | 247.491.249,5   | 91,12%                        | 95,04%                           | 0,72%                          | 8,36%                | 0,62%                 | 7,15%                | 237.297.322,62                   |                         |
| 9  | 1-feb-aa | 259.755.446,6                  | 245.717.575,5   | 89,92%                        | 94,60%                           | 0,69%                          | 8,00%                | 0,46%                 | 5,41%                | 233.568.663,63                   | 11.353.976              |
| 10 | 1-mar-aa | 259.088.171,5                  | 243.447.809,7   | 88,73%                        | 93,96%                           | 0,69%                          | 7,97%                | 0,67%                 | 7,73%                | 229.894.583,13                   |                         |
| 11 | 1-abr-aa | 258.418.060,5                  | 240.457.172,0   | 87,56%                        | 93,05%                           | 0,72%                          | 8,28%                | 0,97%                 | 11,06%               | 226.274.312,55                   |                         |
| 12 | 1-may-aa | 257.745.101,5                  | 238.473.761,8   | 86,41%                        | 92,52%                           | 0,70%                          | 8,13%                | 0,57%                 | 6,58%                | 222.707.093,87                   | 10.861.570              |
| 13 | 1-jun-aa | 257.069.282,4                  | 236.040.146,9   | 85,27%                        | 91,82%                           | 0,71%                          | 8,18%                | 0,76%                 | 8,75%                | 219.192.179,52                   |                         |
| 14 | 1-jul-aa | 256.390.750,2                  | 233.330.106,1   | 84,14%                        | 91,01%                           | 0,72%                          | 8,33%                | 0,89%                 | 10,13%               | 215.728.966,06                   |                         |
| 15 | 1-ago-aa | 255.709.334,2                  | 231.317.292,6   | 83,03%                        | 90,46%                           | 0,71%                          | 8,23%                | 0,60%                 | 6,95%                | 212.316.589,56                   | 10.390.504              |
| 16 | 1-sep-aa | 255.025.022,2                  | 229.266.542,5   | 81,93%                        | 89,90%                           | 0,71%                          | 8,17%                | 0,62%                 | 7,20%                | 208.954.332,94                   |                         |
| 17 | 1-oct-aa | 254.337.801,8                  | 227.277.014,1   | 80,85%                        | 89,36%                           | 0,70%                          | 8,09%                | 0,60%                 | 6,97%                | 205.641.489,02                   |                         |
| 18 | 1-nov-aa | 253.647.660,8                  | 225.218.773,1   | 79,79%                        | 88,79%                           | 0,70%                          | 8,05%                | 0,64%                 | 7,37%                | 202.377.360,36                   | 9.939.229               |
| 19 | 1-dic-aa | 252.954.586,7                  | 222.849.442,2   | 78,73%                        | 88,10%                           | 0,70%                          | 8,10%                | 0,78%                 | 8,98%                | 199.161.259,13                   |                         |
| 20 | 1-ene-aa | 252.258.993,8                  | 219.871.311,8   | 77,70%                        | 87,16%                           | 0,72%                          | 8,31%                | 1,06%                 | 12,05%               | 195.992.838,58                   |                         |
| 21 | 1-feb-aa | 251.560.444,6                  | 217.695.642,5   | 76,67%                        | 86,54%                           | 0,72%                          | 8,31%                | 0,71%                 | 8,25%                | 192.871.090,74                   | 9.506.270               |
| 22 | 1-mar-aa | 250.858.926,6                  | 215.432.234,4   | 75,66%                        | 85,88%                           | 0,72%                          | 8,33%                | 0,76%                 | 8,78%                | 189.795.355,99                   |                         |
| 23 | 1-abr-aa | 250.154.427,1                  | 212.536.457,5   | 74,66%                        | 84,96%                           | 0,74%                          | 8,51%                | 1,07%                 | 12,07%               | 186.764.983,78                   |                         |
| 24 | 1-may-aa | 249.446.933,5                  | 209.818.457,4   | 73,67%                        | 84,11%                           | 0,75%                          | 8,63%                | 1,00%                 | 11,35%               | 183.779.332,52                   | 9.091.758               |
| 25 | 1-jun-aa | 248.736.433,1                  | 206.739.491,5   | 72,70%                        | 83,12%                           | 0,77%                          | 8,83%                | 1,19%                 | 13,34%               | 180.837.769,51                   |                         |
| 26 | 1-jul-aa | 248.023.060,0                  | 203.095.332,4   | 71,74%                        | 81,89%                           | 0,80%                          | 9,15%                | 1,48%                 | 16,38%               | 177.939.776,22                   |                         |
| 27 | 1-ago-aa | 247.306.655,1                  | 200.264.043,8   | 70,80%                        | 80,98%                           | 0,81%                          | 9,28%                | 1,11%                 | 12,52%               | 175.084.629,47                   | 8.694.703               |
| 28 | 1-sep-aa | 246.587.205,5                  | 198.420.530,8   | 69,86%                        | 80,47%                           | 0,80%                          | 9,21%                | 0,63%                 | 7,32%                | 172.271.722,42                   |                         |
| 29 | 1-oct-aa | 245.864.698,2                  | 195.833.760,9   | 68,94%                        | 79,65%                           | 0,81%                          | 9,29%                | 1,01%                 | 11,51%               | 169.500.456,62                   |                         |
| 30 | 1-nov-aa | 245.139.120,3                  | 193.484.003,6   | 68,03%                        | 78,93%                           | 0,81%                          | 9,33%                | 0,91%                 | 10,36%               | 166.770.241,87                   | 8.314.388               |
| 31 | 1-dic-aa | 244.410.458,7                  | 190.106.061,4   | 67,13%                        | 77,78%                           | 0,83%                          | 9,56%                | 1,45%                 | 16,11%               | 164.080.496,13                   |                         |
| 32 | 1-ene-aa | 243.679.232,8                  | 187.678.028,1   | 66,25%                        | 77,02%                           | 0,84%                          | 9,61%                | 0,98%                 | 11,16%               | 161.430.998,24                   |                         |
| 33 | 1-feb-aa | 242.944.899,3                  | 185.061.871,5   | 65,37%                        | 76,17%                           | 0,85%                          | 9,70%                | 1,10%                 | 12,39%               | 158.820.821,49                   | 7.949.420               |
| 34 | 1-mar-aa | 242.207.444,8                  | 181.647.819,3   | 64,51%                        | 75,00%                           | 0,87%                          | 9,93%                | 1,55%                 | 17,05%               | 156.249.407,77                   |                         |
| 35 | 1-abr-aa | 241.466.856,1                  | 178.351.253,9   | 63,66%                        | 73,86%                           | 0,89%                          | 10,14%               | 1,51%                 | 16,73%               | 153.716.206,71                   |                         |
| 36 | 1-may-aa | 240.723.120,0                  | 174.919.259,5   | 62,82%                        | 72,66%                           | 0,91%                          | 10,37%               | 1,62%                 | 17,81%               | 151.220.675,52                   | 7.600.146               |
| 37 | 1-jun-aa | 239.976.222,9                  | 171.288.232,4   | 61,99%                        | 71,38%                           | 0,93%                          | 10,63%               | 1,77%                 | 19,30%               | 148.762.278,95                   |                         |
| 38 | 1-jul-aa | 239.227.731,7                  | 168.000.812,5   | 61,17%                        | 70,23%                           | 0,95%                          | 10,83%               | 1,61%                 | 17,72%               | 146.341.455,73                   |                         |
| 39 | 1-ago-aa | 238.476.059,3                  | 165.450.625,4   | 60,37%                        | 69,38%                           | 0,96%                          | 10,90%               | 1,21%                 | 13,57%               | 143.956.697,27                   | 7.263.978               |
| 40 | 1-sep-aa | 237.721.192,4                  | 163.236.867,0   | 59,57%                        | 68,67%                           | 0,96%                          | 10,92%               | 1,02%                 | 11,63%               | 141.607.490,60                   |                         |
| 41 | 1-oct-aa | 236.963.117,3                  | 161.039.181,7   | 58,78%                        | 67,96%                           | 0,96%                          | 10,94%               | 1,03%                 | 11,69%               | 139.293.329,82                   |                         |
| 42 | 1-nov-aa | 236.201.820,3                  | 159.057.604,1   | 58,01%                        | 67,34%                           | 0,96%                          | 10,93%               | 0,91%                 | 10,41%               | 137.013.716,06                   | 6.942.981               |
| 43 | 1-dic-aa | 235.437.287,9                  | 156.488.093,0   | 57,24%                        | 66,47%                           | 0,97%                          | 11,02%               | 1,30%                 | 14,49%               | 134.768.157,38                   |                         |
| 44 | 1-ene-aa | 234.669.893,6                  | 154.282.351,2   | 56,49%                        | 65,74%                           | 0,97%                          | 11,05%               | 1,09%                 | 12,29%               | 132.556.387,48                   |                         |
| 45 | 1-feb-aa | 233.899.237,9                  | 151.506.462,2   | 55,74%                        | 64,77%                           | 0,98%                          | 11,17%               | 1,48%                 | 16,34%               | 130.377.704,22                   | 6.636.012               |
| 46 | 1-mar-aa | 233.125.307,0                  | 148.727.230,4   | 55,01%                        | 63,80%                           | 0,99%                          | 11,30%               | 1,51%                 | 16,67%               | 128.231.635,89                   |                         |
| 47 | 1-abr-aa | 232.348.086,8                  | 146.215.615,1   | 54,28%                        | 62,93%                           | 1,00%                          | 11,38%               | 1,36%                 | 15,15%               | 126.117.717,33                   |                         |
| 48 | 1-may-aa | 231.567.563,5                  | 143.479.637,3   | 53,56%                        | 61,96%                           | 1,01%                          | 11,50%               | 1,54%                 | 17,00%               | 124.035.489,82                   | 6.342.214               |
| 49 | 1-jun-aa | 230.783.722,9                  | 140.702.135,4   | 52,86%                        | 60,97%                           | 1,03%                          | 11,64%               | 1,60%                 | 17,62%               | 121.984.501,01                   |                         |
| 50 | 1-jul-aa | 229.998.623,8                  | 137.162.888,3   | 52,16%                        | 59,64%                           | 1,05%                          | 11,89%               | 2,18%                 | 23,27%               | 119.965.386,02                   |                         |
| 51 | 1-ago-aa | 229.210.188,1                  | 133.747.799,5   | 51,47%                        | 58,35%                           | 1,07%                          | 12,13%               | 2,15%                 | 23,00%               | 117.976.599,76                   | 6.058.890               |
| 52 | 1-sep-aa | 228.418.401,6                  | 130.947.326,4   | 50,79%                        | 57,33%                           | 1,09%                          | 12,27%               | 1,75%                 | 19,14%               | 116.017.708,87                   |                         |
| 53 | 1-oct-aa | 227.623.249,9                  | 127.272.068,0   | 50,12%                        | 55,91%                           | 1,11%                          | 12,56%               | 2,47%                 | 25,90%               | 114.088.285,98                   |                         |
| 54 | 1-nov-aa | 226.824.718,9                  | 123.286.705,2   | 49,46%                        | 54,35%                           | 1,14%                          | 12,89%               | 2,79%                 | 28,79%               | 112.187.909,68                   | 5.788.690               |
| 55 | 1-dic-aa | 226.022.794,1                  | 120.012.588,8   | 48,81%                        | 53,10%                           | 1,17%                          | 13,12%               | 2,31%                 | 24,46%               | 110.316.164,40                   |                         |
| 56 | 1-ene-aa | 225.218.267,8                  | 117.053.168,8   | 48,16%                        | 51,97%                           | 1,18%                          | 13,31%               | 2,12%                 | 22,65%               | 108.473.028,87                   |                         |
| 57 | 1-feb-aa | 224.410.322,2                  | 115.078.520,2   | 47,53%                        | 51,28%                           | 1,19%                          | 13,33%               | 1,33%                 | 14,87%               | 106.657.701,83                   | 5.530.208               |
| 58 | 1-mar-aa | 223.598.942,9                  | 112.415.752,4   | 46,90%                        | 50,28%                           | 1,20%                          | 13,48%               | 1,96%                 | 21,14%               | 104.869.784,97                   |                         |
| 59 | 1-abr-aa | 222.784.115,2                  | 110.174.701,8   | 46,28%                        | 49,45%                           | 1,21%                          | 13,56%               | 1,64%                 | 17,95%               | 103.108.885,47                   |                         |
| 60 | 1-may-aa | 221.965.824,5                  | 107.622.167,6   | 45,67%                        | 48,49%                           | 1,22%                          | 13,69%               | 1,96%                 | 21,11%               | 101.374.616,02                   | 5.283.086               |
| 61 | 1-jun-aa | 221.144.056,1                  | 104.717.994,6   | 45,07%                        | 47,35%                           | 1,24%                          | 13,89%               | 2,34%                 | 24,71%               | 99.666.594,65                    |                         |
| 62 | 1-jul-aa | 220.323.291,5                  | 102.363.258,3   | 44,47%                        | 46,46%                           | 1,25%                          | 14,00%               | 1,88%                 | 20,41%               | 97.986.444,46                    |                         |
| 63 | 1-ago-aa | 219.499.038,7                  | 100.064.133,0   | 43,89%                        | 45,59%                           | 1,26%                          | 14,10%               | 1,88%                 | 20,36%               | 96.331.749,96                    | 5.042.866               |
| 64 | 1-sep-aa | 218.671.282,7                  | 98.428.470,1    | 43,31%                        | 45,01%                           | 1,26%                          | 14,11%               | 1,26%                 | 14,14%               | 94.702.145,67                    |                         |
| 65 | 1-oct-aa | 217.840.008,9                  | 96.233.838,6    | 42,74%                        | 44,18%                           | 1,27%                          | 14,20%               | 1,86%                 | 20,14%               | 93.097.271,22                    |                         |
| 66 | 1-nov-aa | 217.005.202,1                  | 94.758.562,0    | 42,17%                        | 43,67%                           | 1,27%                          | 14,18%               | 1,15%                 | 13,00%               | 91.516.771,25                    | 4.814.979               |
| 67 | 1-dic-aa | 216.166.847,4                  | 92.484.371,8    | 41,62%                        | 42,78%                           | 1,28%                          | 14,30%               | 2,02%                 | 21,73%               | 89.960.295,35                    |                         |
| 68 | 1-ene-aa | 215.328.250,6                  | 90.417.486,9    | 41,07%                        | 41,99%                           | 1,29%                          | 14,39%               | 1,85%                 | 20,11%               | 88.428.861,78                    |                         |
| 69 | 1-feb-aa | 214.486.089,7                  | 88.331.108,7    | 40,53%                        | 41,18%                           | 1,30%                          | 14,49%               | 1,92%                 | 20,79%               | 86.920.735,77                    | 4.596.035               |
| 70 | 1-mar-aa | 213.640.349,7                  | 86.068.896,1    | 39,99%                        | 40,29%                           | 1,31%                          | 14,62%               | 2,18%                 | 23,20%               | 85.435.581,85                    |                         |
| 71 | 1-abr-aa | 212.791.015,3                  | 84.072.439,5    | 39,46%                        | 39,51%                           | 1,32%                          | 14,72%               | 1,93%                 | 20,85%               | 83.973.069,26                    |                         |
| 72 | 1-may-aa | 211.938.071,2                  | 81.894.420,0    | 38,94%                        | 38,64%                           | 1,33%                          | 14,85%               | 2,20%                 | 23,42%               | 82.532.871,84                    | 4.387.864               |
| 73 | 1-jun-aa | 211.081.502,1                  | 79.530.987,7    | 38,43%                        | 37,68%                           | 1,35%                          | 15,01%               | 2,49%                 | 26,13%               | 81.114.667,97                    |                         |
| 74 | 1-jul-aa | 210.228.080,2                  | 78.139.862,7    | 37,92%                        | 37,17%                           | 1,35%                          | 15,01%               | 1,35%                 | 15,05%               | 79.720.714,44                    |                         |
| 75 | 1-ago-aa | 209.371.031,1                  | 76.205.933,6    | 37,42%                        | 36,40%                           | 1,36%                          | 15,12%               | 2,08%                 | 22,25%               | 78.348.067,52                    | 4.184.804               |
| 76 | 1-sep-aa | 208.510.339,7                  | 74.860.166,0    | 36,93%                        | 35,90%                           | 1,36%                          | 15,12%               | 1,36%                 | 15,16%               | 76.996.419,83                    |                         |
| 77 | 1-oct-aa | 207.645.990,2                  | 72.931.928,1    | 36,44%                        | 35,12%                           | 1,37%                          | 15,23%               | 2,17%                 | 23,15%               | 75.665.468,31                    |                         |
| 78 | 1-nov-aa | 206.777.967,3                  | 71.286.868,8    | 35,96%                        | 34,48%                           | 1,37%                          | 15,29%               | 1,85%                 | 20,03%               | 74.354.914,11                    | 3.993.153               |
| 79 | 1-dic-aa | 205.906.255,3                  | 69.528.590,7    | 35,48%                        | 33,77%                           | 1,38%                          | 15,38%               | 2,05%                 | 22,04%               | 73.064.462,56                    |                         |
| 80 | 1-ene-aa | 205.033.628,0                  | 68.235.195,8    | 35,02%                        | 33,28%                           | 1,38%                          | 15,39%               | 1,44%                 | 16,00%               | 71.794.799,88                    |                         |
| 81 | 1-feb-aa | 204.157.292,1                  | 66.446.036,5    | 34,55%                        | 32,55%                           | 1,39%                          | 15,50%               | 2,20%                 | 23,47%               | 70.544.641,13                    | 3.810.273               |

|     |          |               |              |        |        |       |        |       |        |               |           |
|-----|----------|---------------|--------------|--------|--------|-------|--------|-------|--------|---------------|-----------|
| 82  | 1-mar-aa | 203.277.231,7 | 65.146.093,0 | 34,10% | 32,05% | 1,40% | 15,51% | 1,53% | 16,91% | 69.313.704,20 |           |
| 83  | 1-abr-aa | 202.393.431,0 | 63.564.098,9 | 33,65% | 31,41% | 1,40% | 15,59% | 2,00% | 21,55% | 68.101.710,93 |           |
| 84  | 1-may-aa | 201.505.874,2 | 62.426.386,6 | 33,20% | 30,98% | 1,40% | 15,58% | 1,36% | 15,12% | 66.908.387,02 | 3.636.254 |
| 85  | 1-jun-aa | 200.614.545,3 | 61.098.222,6 | 32,77% | 30,46% | 1,41% | 15,62% | 1,69% | 18,52% | 65.733.462,03 |           |
| 86  | 1-jul-aa | 199.723.488,6 | 59.978.865,1 | 32,33% | 30,03% | 1,41% | 15,62% | 1,39% | 15,50% | 64.577.982,20 |           |
| 87  | 1-ago-aa | 198.828.644,9 | 59.075.688,1 | 31,91% | 29,71% | 1,40% | 15,58% | 1,06% | 12,03% | 63.440.342,57 | 3.468.044 |
| 88  | 1-sep-aa | 197.929.998,2 | 58.383.870,3 | 31,49% | 29,50% | 1,39% | 15,50% | 0,72% | 8,33%  | 62.320.284,40 |           |
| 89  | 1-oct-aa | 197.027.532,2 | 57.611.065,2 | 31,07% | 29,24% | 1,39% | 15,44% | 0,87% | 9,97%  | 61.217.552,57 |           |
| 90  | 1-nov-aa | 196.121.230,7 | 56.814.660,6 | 30,66% | 28,97% | 1,38% | 15,38% | 0,93% | 10,57% | 60.131.895,51 | 3.308.447 |
| 91  | 1-dic-aa | 195.211.077,4 | 55.845.313,7 | 30,26% | 28,61% | 1,38% | 15,37% | 1,25% | 13,99% | 59.063.065,21 |           |
| 92  | 1-ene-aa | 194.301.305,5 | 54.966.798,6 | 29,86% | 28,29% | 1,38% | 15,34% | 1,11% | 12,56% | 58.012.085,86 |           |
| 93  | 1-feb-aa | 193.387.667,0 | 53.889.758,7 | 29,46% | 27,87% | 1,38% | 15,35% | 1,50% | 16,55% | 56.977.419,44 | 3.154.476 |
| 94  | 1-mar-aa | 192.470.145,5 | 52.978.863,2 | 29,07% | 27,53% | 1,38% | 15,33% | 1,22% | 13,71% | 55.958.828,69 |           |
| 95  | 1-abr-aa | 191.548.724,5 | 52.182.528,3 | 28,69% | 27,24% | 1,37% | 15,30% | 1,03% | 11,68% | 54.956.079,67 |           |
| 96  | 1-may-aa | 190.623.387,6 | 51.279.341,8 | 28,31% | 26,90% | 1,37% | 15,28% | 1,25% | 14,05% | 53.968.941,74 | 3.008.478 |
| 97  | 1-jun-aa | 189.694.117,9 | 50.018.067,9 | 27,94% | 26,37% | 1,38% | 15,35% | 1,98% | 21,35% | 52.997.187,49 |           |
| 98  | 1-jul-aa | 188.770.434,1 | 49.383.970,4 | 27,57% | 26,16% | 1,37% | 15,29% | 0,78% | 9,02%  | 52.043.221,51 |           |
| 99  | 1-ago-aa | 187.842.824,6 | 48.690.936,0 | 27,21% | 25,92% | 1,37% | 15,24% | 0,92% | 10,46% | 51.104.135,58 | 2.864.806 |
| 100 | 1-sep-aa | 186.911.272,7 | 48.143.078,1 | 26,85% | 25,76% | 1,36% | 15,16% | 0,63% | 7,33%  | 50.179.712,70 |           |
| 101 | 1-oct-aa | 185.975.761,8 | 47.614.819,1 | 26,49% | 25,60% | 1,35% | 15,08% | 0,60% | 6,96%  | 49.269.738,96 |           |
| 102 | 1-nov-aa | 185.036.275,0 | 46.977.478,4 | 26,14% | 25,39% | 1,35% | 15,03% | 0,84% | 9,60%  | 48.374.003,42 | 2.730.132 |
| 103 | 1-dic-aa | 184.092.795,3 | 46.071.049,9 | 25,80% | 25,03% | 1,35% | 15,04% | 1,43% | 15,84% | 47.492.298,13 |           |
| 104 | 1-ene-aa | 183.163.640,0 | 45.357.426,9 | 25,46% | 24,76% | 1,35% | 15,01% | 1,05% | 11,89% | 46.629.085,50 |           |
| 105 | 1-feb-aa | 182.230.535,9 | 44.809.637,5 | 25,12% | 24,59% | 1,34% | 14,94% | 0,70% | 8,10%  | 45.779.392,34 | 2.594.611 |
| 106 | 1-mar-aa | 181.293.466,0 | 44.216.232,1 | 24,79% | 24,39% | 1,33% | 14,89% | 0,81% | 9,35%  | 44.943.021,09 |           |
| 107 | 1-abr-aa | 180.352.413,5 | 43.469.446,6 | 24,46% | 24,10% | 1,33% | 14,88% | 1,18% | 13,23% | 44.119.776,97 |           |
| 108 | 1-may-aa | 179.407.361,6 | 42.897.712,5 | 24,14% | 23,91% | 1,33% | 14,83% | 0,80% | 9,14%  | 43.309.467,94 | 2.469.924 |
| 109 | 1-jun-aa | 178.458.293,3 | 42.147.278,9 | 23,82% | 23,62% | 1,33% | 14,82% | 1,23% | 13,77% | 42.511.904,67 |           |
| 110 | 1-jul-aa | 177.517.804,9 | 41.602.305,7 | 23,51% | 23,44% | 1,32% | 14,76% | 0,77% | 8,86%  | 41.729.865,63 |           |
| 111 | 1-ago-aa | 176.573.319,5 | 40.960.135,8 | 23,20% | 23,20% | 1,32% | 14,73% | 1,02% | 11,54% | 40.960.135,82 | 2.349.332 |

|                     |             |
|---------------------|-------------|
| DEAL                | 265.000.000 |
| MEZZ. DECLINN       | 8,00%       |
| MEZZ. STOPS DECLINN | 1,00%       |
| VIDA RESIDUAL DESDE | 8-ago-aa    |

|      |      |
|------|------|
| 1,80 | 2,02 |
|------|------|

| FECHA    |   | PRINCIPAL<br>AVAILABLE | SENIOR<br>NOTES | MEZZANIE<br>NOTES | SERIE A       |                    | SERIE B    |                   |
|----------|---|------------------------|-----------------|-------------------|---------------|--------------------|------------|-------------------|
|          |   |                        |                 |                   | PRINCIPAL     | VIDA<br>MEDIA      | PRINCIPAL  | VIDA<br>MEDIA     |
|          |   |                        | 253.000.000,00  | 12.000.000,00     |               |                    |            |                   |
| 8-jul-aa |   | 0,00                   | 253.000.000,00  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-ago-aa | 1 | 0,00                   | 253.000.000,00  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-sep-aa | 1 | 0,00                   | 253.000.000,00  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-oct-aa | 1 | 0,00                   | 253.000.000,00  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-nov-aa | 1 | 20.077.360,01          | 253.000.000,00  | 12.000.000,00     | 20.077.360,01 | -64.167.242.580,20 | 0,00       | 0,00              |
| 8-dic-aa | 1 | 0,00                   | 232.922.639,99  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-ene-aa | 1 | 0,00                   | 232.922.639,99  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-feb-aa | 1 | 11.353.976,36          | 232.922.639,99  | 12.000.000,00     | 11.353.976,36 | -35.242.742.632,88 | 0,00       | 0,00              |
| 8-mar-aa | 1 | 0,00                   | 221.568.663,63  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-abr-aa | 1 | 0,00                   | 221.568.663,63  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-may-aa | 1 | 10.861.569,76          | 221.568.663,63  | 12.000.000,00     | 10.861.569,76 | -32.736.771.256,11 | 0,00       | 0,00              |
| 8-jun-aa | 1 | 0,00                   | 210.707.093,87  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-jul-aa | 1 | 0,00                   | 210.707.093,87  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-ago-aa | 1 | 10.390.504,31          | 210.707.093,87  | 12.000.000,00     | 10.390.504,31 | -30.361.053.603,06 | 0,00       | 0,00              |
| 8-sep-aa | 1 | 0,00                   | 200.316.589,56  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-oct-aa | 1 | 0,00                   | 200.316.589,56  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-nov-aa | 1 | 9.939.229,20           | 200.316.589,56  | 12.000.000,00     | 9.939.229,20  | -28.128.018.624,64 | 0,00       | 0,00              |
| 8-dic-aa | 1 | 0,00                   | 190.377.360,36  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-ene-aa | 1 | 0,00                   | 190.377.360,36  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-feb-aa | 1 | 9.506.269,62           | 190.377.360,36  | 12.000.000,00     | 9.506.269,62  | -26.028.166.210,07 | 0,00       | 0,00              |
| 8-mar-aa | 1 | 0,00                   | 180.871.090,74  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-abr-aa | 1 | 0,00                   | 180.871.090,74  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-may-aa | 1 | 9.091.758,22           | 180.871.090,74  | 12.000.000,00     | 9.091.758,22  | -24.084.067.526,67 | 0,00       | 0,00              |
| 8-jun-aa | 1 | 0,00                   | 171.779.332,52  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-jul-aa | 1 | 0,00                   | 171.779.332,52  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-ago-aa | 1 | 8.694.703,05           | 171.779.332,52  | 12.000.000,00     | 8.694.703,05  | -22.232.355.702,47 | 0,00       | 0,00              |
| 8-sep-aa | 1 | 0,00                   | 163.084.629,47  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-oct-aa | 1 | 0,00                   | 163.084.629,47  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-nov-aa | 1 | 8.314.387,61           | 163.084.629,47  | 12.000.000,00     | 8.314.387,61  | -20.494.965.451,70 | 0,00       | 0,00              |
| 8-dic-aa | 1 | 0,00                   | 154.770.241,87  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-ene-aa | 1 | 0,00                   | 154.770.241,87  | 12.000.000,00     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-feb-aa | 1 | 7.949.420,37           | 154.770.241,87  | 12.000.000,00     | 7.713.925,67  | -18.305.145.611,36 | 235.494,70 | -558.828.933,22   |
| 8-mar-aa | 1 | 0,00                   | 147.056.316,20  | 11.764.505,30     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-abr-aa | 1 | 0,00                   | 147.056.316,20  | 11.764.505,30     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-may-aa | 1 | 7.600.145,98           | 147.056.316,20  | 11.764.505,30     | 7.037.172,20  | -16.072.901.303,10 | 562.973,78 | -1.285.832.104,25 |
| 8-jun-aa | 1 | 0,00                   | 140.019.144,00  | 11.201.531,52     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-jul-aa | 1 | 0,00                   | 140.019.144,00  | 11.201.531,52     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-ago-aa | 1 | 7.263.978,24           | 140.019.144,00  | 11.201.531,52     | 6.725.905,78  | -14.743.185.469,38 | 538.072,46 | -1.179.454.837,55 |
| 8-sep-aa | 1 | 0,00                   | 133.293.238,22  | 10.663.459,06     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-oct-aa | 1 | 0,00                   | 133.293.238,22  | 10.663.459,06     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-nov-aa | 1 | 6.942.981,21           | 133.293.238,22  | 10.663.459,06     | 6.428.686,31  | -13.500.241.243,25 | 514.294,90 | -1.080.019.299,46 |
| 8-dic-aa | 1 | 0,00                   | 126.864.551,91  | 10.149.164,15     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-ene-aa | 1 | 0,00                   | 126.864.551,91  | 10.149.164,15     | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-feb-aa | 1 | 6.636.011,85           | 126.864.551,91  | 10.149.164,15     | 6.144.455,41  | -12.338.066.472,16 | 491.556,43 | -987.045.317,77   |
| 8-mar-aa | 1 | 0,00                   | 120.720.096,50  | 9.657.607,72      | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-abr-aa | 1 | 0,00                   | 120.720.096,50  | 9.657.607,72      | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-may-aa | 1 | 6.342.214,39           | 120.720.096,50  | 9.657.607,72      | 5.872.420,74  | -11.269.175.391,67 | 469.793,66 | -901.534.031,33   |
| 8-jun-aa | 1 | 0,00                   | 114.847.675,76  | 9.187.814,06      | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-jul-aa | 1 | 0,00                   | 114.847.675,76  | 9.187.814,06      | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-ago-aa | 1 | 6.058.890,06           | 114.847.675,76  | 9.187.814,06      | 5.610.083,39  | -10.249.622.358,58 | 448.806,67 | -819.969.788,69   |
| 8-sep-aa | 1 | 0,00                   | 109.237.592,37  | 8.739.007,39      | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-oct-aa | 1 | 0,00                   | 109.237.592,37  | 8.739.007,39      | 0,00          | 0,00               | 0,00       | 0,00              |
| 8-nov-aa | 1 | 5.788.690,07           | 109.237.592,37  | 8.739.007,39      | 5.359.898,22  | -9.299.423.406,74  | 428.791,86 | -743.953.872,54   |

DEAL 265.000.000  
 MEZZ. DECLINN 8,00%  
 MEZZ. STOPS DECLINN 1,00%  
 VIDA RESIDUAL DESDE 8-ago-aa

1,80 2,02

|          |   |              |                |              | SERIE A      |                   | SERIE B    |                 |
|----------|---|--------------|----------------|--------------|--------------|-------------------|------------|-----------------|
|          |   | PRINCIPAL    | SENIOR         | MEZZANIE     | PRINCIPAL    | VIDA              | PRINCIPAL  | VIDA            |
| 8-dic-aa | 1 | 0,00         | 103.877.694,15 | 8.310.215,53 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-ene-aa | 1 | 0,00         | 103.877.694,15 | 8.310.215,53 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-feb-aa | 1 | 5.530.207,85 | 103.877.694,15 | 8.310.215,53 | 5.120.562,82 | -8.413.084.719,02 | 409.645,03 | -673.046.777,52 |
| 8-mar-aa | 1 | 0,00         | 98.757.131,33  | 7.900.570,51 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-abr-aa | 1 | 0,00         | 98.757.131,33  | 7.900.570,51 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-may-aa | 1 | 5.283.085,82 | 98.757.131,33  | 7.900.570,51 | 4.891.746,13 | -7.596.881.737,32 | 391.339,69 | -607.750.538,99 |
| 8-jun-aa | 1 | 0,00         | 93.865.385,20  | 7.509.230,82 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-jul-aa | 1 | 0,00         | 93.865.385,20  | 7.509.230,82 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-ago-aa | 1 | 5.042.866,06 | 93.865.385,20  | 7.509.230,82 | 4.669.320,42 | -6.821.877.140,81 | 373.545,63 | -545.750.171,26 |
| 8-sep-aa | 1 | 0,00         | 89.196.064,77  | 7.135.685,18 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-oct-aa | 1 | 0,00         | 89.196.064,77  | 7.135.685,18 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-nov-aa | 1 | 4.814.978,70 | 89.196.064,77  | 7.135.685,18 | 4.458.313,61 | -6.103.431.337,75 | 356.665,09 | -488.274.507,02 |
| 8-dic-aa | 1 | 0,00         | 84.737.751,16  | 6.779.020,09 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-ene-aa | 1 | 0,00         | 84.737.751,16  | 6.779.020,09 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-feb-aa | 1 | 4.596.035,49 | 84.737.751,16  | 6.779.020,09 | 4.255.588,41 | -5.434.386.405,47 | 340.447,07 | -434.750.912,44 |
| 8-mar-aa | 1 | 0,00         | 80.482.162,75  | 6.438.573,02 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-abr-aa | 1 | 0,00         | 80.482.162,75  | 6.438.573,02 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-may-aa | 1 | 4.387.863,92 | 80.482.162,75  | 6.438.573,02 | 4.062.836,97 | -4.826.650.316,58 | 325.026,96 | -386.132.025,33 |
| 8-jun-aa | 1 | 0,00         | 76.419.325,78  | 6.113.546,06 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-jul-aa | 1 | 0,00         | 76.419.325,78  | 6.113.546,06 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-ago-aa | 1 | 4.184.804,32 | 76.419.325,78  | 6.113.546,06 | 3.874.818,82 | -4.246.801.421,97 | 309.985,51 | -339.744.113,76 |
| 8-sep-aa | 1 | 0,00         | 72.544.506,96  | 5.803.560,56 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-oct-aa | 1 | 0,00         | 72.544.506,96  | 5.803.560,56 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-nov-aa | 1 | 3.993.153,41 | 72.544.506,96  | 5.803.560,56 | 3.697.364,27 | -3.712.153.727,79 | 295.789,14 | -296.972.298,22 |
| 8-dic-aa | 1 | 0,00         | 68.847.142,69  | 5.507.771,42 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-ene-aa | 1 | 0,00         | 68.847.142,69  | 5.507.771,42 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-feb-aa | 1 | 3.810.272,98 | 68.847.142,69  | 5.507.771,42 | 3.528.030,53 | -3.217.563.847,24 | 282.242,44 | -257.405.107,78 |
| 8-mar-aa | 1 | 0,00         | 65.319.112,16  | 5.225.528,97 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-abr-aa | 1 | 0,00         | 65.319.112,16  | 5.225.528,97 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-may-aa | 1 | 3.636.254,11 | 65.319.112,16  | 5.225.528,97 | 3.366.901,96 | -2.770.960.311,09 | 269.352,16 | -221.676.824,89 |
| 8-jun-aa | 1 | 0,00         | 61.952.210,20  | 4.956.176,82 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-jul-aa | 1 | 0,00         | 61.952.210,20  | 4.956.176,82 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-ago-aa | 1 | 3.468.044,44 | 61.952.210,20  | 4.956.176,82 | 3.211.152,26 | -2.347.352.303,56 | 256.892,18 | -187.788.184,28 |
| 8-sep-aa | 1 | 0,00         | 58.741.057,94  | 4.699.284,64 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-oct-aa | 1 | 0,00         | 58.741.057,94  | 4.699.284,64 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-nov-aa | 1 | 3.308.447,06 | 58.741.057,94  | 4.699.284,64 | 3.063.376,91 | -1.957.497.846,45 | 245.070,15 | -156.599.827,72 |
| 8-dic-aa | 1 | 0,00         | 55.677.681,03  | 4.454.214,48 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-ene-aa | 1 | 0,00         | 55.677.681,03  | 4.454.214,48 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-feb-aa | 1 | 3.154.476,07 | 55.677.681,03  | 4.454.214,48 | 2.920.811,18 | -1.597.683.712,82 | 233.664,89 | -127.814.697,03 |
| 8-mar-aa | 1 | 0,00         | 52.756.869,85  | 4.220.549,59 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-abr-aa | 1 | 0,00         | 52.756.869,85  | 4.220.549,59 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-may-aa | 1 | 3.008.477,70 | 52.756.869,85  | 4.220.549,59 | 2.785.627,50 | -1.275.817.394,09 | 222.850,20 | -102.065.391,53 |
| 8-jun-aa | 1 | 0,00         | 49.971.242,35  | 3.997.699,39 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-jul-aa | 1 | 0,00         | 49.971.242,35  | 3.997.699,39 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-ago-aa | 1 | 2.864.806,16 | 49.971.242,35  | 3.997.699,39 | 2.652.598,30 | -970.850.977,46   | 212.207,86 | -77.668.078,20  |
| 8-sep-aa | 1 | 0,00         | 47.318.644,05  | 3.785.491,52 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-oct-aa | 1 | 0,00         | 47.318.644,05  | 3.785.491,52 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-nov-aa | 1 | 2.730.132,16 | 47.318.644,05  | 3.785.491,52 | 2.527.900,15 | -692.644.640,03   | 202.232,01 | -55.411.571,20  |
| 8-dic-aa | 1 | 0,00         | 44.790.743,91  | 3.583.259,51 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-ene-aa | 1 | 0,00         | 44.790.743,91  | 3.583.259,51 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-feb-aa | 1 | 2.594.611,08 | 44.790.743,91  | 3.583.259,51 | 2.402.417,67 | -437.240.015,53   | 192.193,41 | -34.979.201,24  |
| 8-mar-aa | 1 | 0,00         | 42.388.326,24  | 3.391.066,10 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-abr-aa | 1 | 0,00         | 42.388.326,24  | 3.391.066,10 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-may-aa | 1 | 2.469.924,40 | 42.388.326,24  | 3.391.066,10 | 2.286.967,04 | -210.400.967,43   | 182.957,36 | -16.832.077,39  |
| 8-jun-aa | 1 | 0,00         | 40.101.359,20  | 3.208.108,74 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-jul-aa | 1 | 0,00         | 40.101.359,20  | 3.208.108,74 | 0,00         | 0,00              | 0,00       | 0,00            |
| 8-ago-aa | 1 | 2.349.332,12 | 40.101.359,20  | 3.208.108,74 | 2.175.307,52 | 0,00              | 174.024,60 | 0,00            |

|                     |             |
|---------------------|-------------|
| DEAL                | 265.000.000 |
| MEZZ. DECLINN       | 8,00%       |
| MEZZ. STOPS DECLINN | 1,00%       |
| VIDA RESIDUAL DESDE | 8-ago-aa    |

|      |      |
|------|------|
| 1,80 | 2,02 |
|------|------|

|          |   |               |               | SERIE A      |               | SERIE B           |              |                  |      |
|----------|---|---------------|---------------|--------------|---------------|-------------------|--------------|------------------|------|
|          |   |               |               | PRINCIPAL    | VIDA          | PRINCIPAL         | VIDA         |                  |      |
| 8-sep-aa | 1 | 0,00          | 37.926.051,69 | 3.034.084,13 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-oct-aa | 1 | 0,00          | 37.926.051,69 | 3.034.084,13 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-nov-aa | 1 | 2.237.124,69  | 37.926.051,69 | 3.034.084,13 | 2.071.411,75  | 190.569.880,82    | 165.712,94   | 15.245.590,47    |      |
| 8-dic-aa | 1 | 0,00          | 35.854.639,94 | 2.868.371,19 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-ene-aa | 1 | 0,00          | 35.854.639,94 | 2.868.371,19 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-feb-aa | 1 | 2.129.477,37  | 35.854.639,94 | 2.868.371,19 | 1.911.106,17  | 351.643.536,15    | 218.371,19   | 40.180.299,88    |      |
| 8-mar-aa | 1 | 0,00          | 33.943.533,76 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-abr-aa | 1 | 0,00          | 33.943.533,76 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-may-aa | 1 | 2.028.233,00  | 33.943.533,76 | 2.650.000,00 | 2.028.233,00  | 553.707.609,18    | 0,00         | 0,00             | 0,00 |
| 8-jun-aa | 1 | 0,00          | 31.915.300,76 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-jul-aa | 1 | 0,00          | 31.915.300,76 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-ago-aa | 1 | 1.928.137,28  | 31.915.300,76 | 2.650.000,00 | 1.928.137,28  | 703.770.106,91    | 0,00         | 0,00             | 0,00 |
| 8-sep-aa | 1 | 0,00          | 29.987.163,48 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-oct-aa | 1 | 0,00          | 29.987.163,48 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-nov-aa | 1 | 1.835.009,73  | 29.987.163,48 | 2.650.000,00 | 1.835.009,73  | 838.599.448,84    | 0,00         | 0,00             | 0,00 |
| 8-dic-aa | 1 | 0,00          | 28.152.153,75 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-ene-aa | 1 | 0,00          | 28.152.153,75 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-feb-aa | 1 | 1.743.247,38  | 28.152.153,75 | 2.650.000,00 | 1.743.247,38  | 957.042.809,43    | 0,00         | 0,00             | 0,00 |
| 8-mar-aa | 1 | 0,00          | 26.408.906,37 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-abr-aa | 1 | 0,00          | 26.408.906,37 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-may-aa | 1 | 1.658.235,64  | 26.408.906,37 | 2.650.000,00 | 1.658.235,64  | 1.057.954.336,31  | 0,00         | 0,00             | 0,00 |
| 8-jun-aa | 1 | 0,00          | 24.750.670,73 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-jul-aa | 1 | 0,00          | 24.750.670,73 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-ago-aa | 1 | 1.571.193,45  | 24.750.670,73 | 2.650.000,00 | 1.571.193,45  | 1.146.971.217,31  | 0,00         | 0,00             | 0,00 |
| 8-sep-aa | 1 | 0,00          | 23.179.477,29 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-oct-aa | 1 | 0,00          | 23.179.477,29 | 2.650.000,00 | 0,00          | 0,00              | 0,00         | 0,00             | 0,00 |
| 8-nov-aa | 1 | 25.829.477,29 | 23.179.477,29 | 2.650.000,00 | 23.179.477,29 | 19.053.530.329,44 | 2.650.000,00 | 2.178.300.000,00 |      |