

FONDO DE TITULIZACIÓN PYMES MAGDALENA 7

QUARTERLY INVESTOR REPORT

Cash Settlement Date December 23, 2024

Payment data	
Cash Settlement Date	December 23, 2024
Last Settlement Date	September 23, 2024
3 Months Euribor (%)	2.839%
Next Settlement Date	March 24, 2025

Portfolio Amortization	
PRONA	1.051.923.810,49
Portfolio Amortization	103.051.597,30
C.P.R. (annual)	1,12%

Losses information	
(i) Cumulative Losses previous (Sep 2024)	2.748.791,35
Initial Credit Protection Amount	3.787.069,89
Credit Protection Adjustment Amount (Workout)	(10.694,22)
Other Adjustment	(7.275,68)
Late Recovery Amount	0,00
(ii) Cumulative Losses (Dec 2024)	3.769.099,99
(ii)-(i) Period Losses	1.020.308,64
Initial Verifiable Reference Obligations (Pending)	0,00
Final Verifiable Reference Obligations (Pending)	0,00
Aggregate Seller Payment	0,00

Tranches						
	Initial Balance		Previous Balance	Loss Allocation as of December 23, 2024	Amortisation Amount	Cummulative Losses
Senior tranche amount	1.738.500.000,00	91,5%	1.049.918.382,96	0,00	95.244.663,55	0,00
Protected tranche Amount A	142.500.000,00	7,5%	86.058.885,00	0,00	7.806.933,75	0,00
Threshold amount	19.000.000,00	1,0%	16.251.208,65	1.020.308,64	0,00	3.769.099,99
Total	1.900.000.000,00	100,0%	1.152.228.476,61	1.020.308,64	103.051.597,30	3.769.099,99

CLN information									
	ISIN Code	Number of Bonds	Current Interest per Note	Current Interest per Tranche	Amortisation Amount per Note	Amortisation Amount per Tranche	WAL	Next Interest Rate	Next Interest per Note
Protected tranche Amount A	ES0305741003	1.425	2.054,01	2.926.964,25	5,478,55	7.806.933,75	2,53	12,839%	1.782,18

Subordination Event Information		
	Threshold	Actual Data
(a) Cumulative Adjusted Credit Losses	2,00%	0,20%
(b) Detachment Point Protected Tranche	4,25%	9,24%
(c) Higher Risk PRONA (difference 35 bps)	35,00%	3,06%

The fund does not meet any of the triggers with respect of subordination events.

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QUARTER CREDIT EVENT NOTICE INFORMATION				
Original RO ID Anon	Credit Event Type	Credit Event Date	Initial Credit Protection Amount	Auditor Verification
90630001-55X000ITHL	Restructuring	September 19, 2024	4,943.16	n/a
90630001-55X000IS37	Restructuring	September 27, 2024	9,654.44	n/a
90630001-55X000IS38	Restructuring	September 27, 2024	12,025.57	n/a
90630001-55X000IS36	Restructuring	September 27, 2024	5,546.90	n/a
90630001-55X000IPN9	Failure to pay	September 3, 2024	15,590.11	n/a
90630001-55X000IJV4	Failure to pay	September 3, 2024	5,626.84	n/a
90630001-55X000EG4S	Failure to pay	September 3, 2024	5,703.07	n/a
90630001-55X000IXTE	Failure to pay	September 3, 2024	2,482.31	n/a
90630001-55X000IUUZ	Failure to pay	September 10, 2024	4,043.80	n/a
90630001-55X000IQ6X	Failure to pay	September 24, 2024	34,470.54	n/a
90630001-55X000IUT0	Failure to pay	September 25, 2024	1,555.43	n/a
90630001-55X000IT9C	Failure to pay	September 24, 2024	1,846.44	n/a
90630001-55Y000I3S	Failure to pay	March 26, 2024	401,197.00	n/a
90630001-55X000I1JJ	Restructuring	October 16, 2024	700.88	n/a
90630001-55X000IV7Z	Restructuring	October 28, 2024	8,022.60	n/a
90630001-55X000IR7Y	Failure to pay	October 1, 2024	17,709.59	n/a
90630001-55X000IS87	Failure to pay	October 1, 2024	16,337.63	Verified
90630001-55X000IEUG	Failure to pay	October 1, 2024	7,642.65	n/a
90630001-55X000IRFA	Failure to pay	October 18, 2024	2,909.35	n/a
90630001-55X000IQEH	Failure to pay	October 22, 2024	6,822.15	n/a
90630001-55X000IRRA	Bankruptcy	October 29, 2024	9,404.24	Verified
90630001-55X000IPRN	Restructuring	November 11, 2024	11,821.63	n/a
90630001-55X000IVFF	Restructuring	November 14, 2024	675.61	n/a
90630001-55X000DR90	Failure to pay	November 5, 2024	5,268.71	n/a
90630001-55X000IWLX	Failure to pay	November 5, 2024	11,336.09	n/a
90630001-55X000IXLW	Failure to pay	November 6, 2024	11,742.63	n/a
90630001-55X000IQ5F	Failure to pay	November 19, 2024	11,832.88	n/a
90630001-55X000ISLT	Failure to pay	November 27, 2024	38,469.42	n/a
90630001-55X000IQ85	Failure to pay	November 28, 2024	358,699.77	n/a
90630001-55X000IVN	Failure to pay	November 28, 2024	14,909.12	n/a

1,038,990.56

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QUARTER LOSS AMOUNT							
Original RO ID Anon	Credit Event Type	Credit Event Date	Initial Credit Protection Amount	Auditor Verification	Credit Protection Adjustment Amount	Cure Date	Worked out Date
90630001-55X0001THL	Restructuring	September 19, 2024	4,943.16	n/a			
90630001-55X000IS37	Restructuring	September 27, 2024	9,654.44	n/a			
90630001-55X000IS38	Restructuring	September 27, 2024	12,025.57	n/a			
90630001-55X000IS36	Restructuring	September 27, 2024	5,546.90	n/a			
90630001-55X000IPN9	Failure to pay	September 3, 2024	15,590.11	n/a			
90630001-55X000IU44	Failure to pay	September 3, 2024	5,626.84	n/a			
90630001-55X000EG4S	Failure to pay	September 3, 2024	5,703.07	n/a			
90630001-55X000XTE	Failure to pay	September 3, 2024	2,482.31	n/a			
90630001-55X000IUUZ	Failure to pay	September 10, 2024	4,043.80	n/a			
90630001-55X000Q6X	Failure to pay	September 24, 2024	34,470.54	n/a			
90630001-55X000UJ70	Failure to pay	September 25, 2024	1,555.43	n/a			
90630001-55X000T9C	Failure to pay	September 24, 2024	1,848.44	n/a			
90630001-55Y0000135	Failure to pay	March 26, 2024	401,197.00	n/a			
90630001-55X000N1J	Restructuring	October 28, 2024	700.88	n/a			
90630001-55X000N7Z	Restructuring	October 28, 2024	8,022.60	n/a			
90630001-55X000R7Y	Failure to pay	October 1, 2024	17,709.59	n/a			
90630001-55X000IS87	Failure to pay	October 1, 2024	16,337.63	Verified			
90630001-55X000UEG	Failure to pay	October 1, 2024	7,642.65	n/a			
90630001-55X000RFA	Failure to pay	October 18, 2024	2,909.35	n/a			
90630001-55X000QEH	Failure to pay	October 22, 2024	6,822.15	n/a			
90630001-55X000RRA	Bankruptcy	October 29, 2024	9,404.24	Verified			
90630001-55X000PRN	Restructuring	November 11, 2024	11,821.63	n/a			
90630001-55X000VFF	Restructuring	November 14, 2024	675.61	n/a			
90630001-55X000DR90	Failure to pay	November 5, 2024	5,268.71	n/a			
90630001-55X000WLV	Failure to pay	November 5, 2024	11,336.09	n/a			
90630001-55X000KLW	Failure to pay	November 6, 2024	11,742.63	n/a			
90630001-55X000Q5F	Failure to pay	November 19, 2024	11,832.88	n/a			
90630001-55X000SLT	Failure to pay	November 27, 2024	38,469.42	n/a			
90630001-55X000Q85	Failure to pay	November 28, 2024	358,699.77	n/a			
90630001-55X000VIN	Failure to pay	November 28, 2024	14,909.12	n/a			
90630001-55X000IS7M	Failure to pay	July 8, 2024		n/a	(1,545.32)		September 11, 2024
90630001-55X000IS50	Failure to pay	August 13, 2024	(6,723.43)	n/a		November 27, 2024	
90630001-55X000IX6Z	Restructuring	October 31, 2023		n/a	(6,500.68)		October 10, 2024
90630001-55X000ERX7	Restructuring	April 11, 2024		n/a	(1,596.93)		October 15, 2024

1,032,267.13	(9,642.93)
Total	1,022,624.20